

**1. Type of Ownership (check only one)**

Individual    Joint Tenants    UGMA/UTMA    Estate (Attach Letters of Administration & Death Certificate)

**2. How did you hear about FidelityTrade?**

**3. Customer Information**

Primary Owner, Estate Title ("Primary")      Occupation/Source of Income      Date of Birth      SSN/Tax ID #

Physical Street Address      City, State, ZIP

Mobile Number      Alternate Number      Email address

Co-Owner, Executor      Occupation/Source of Income      Date of Birth      SSN/Tax ID #

Check box if Same as Primary; otherwise, insert below different Physical Street Address and City, State, ZIP

Mobile Number      Alternate Number      Email address

**Note: Federal law requires precious metals dealers to obtain, verify, and record information to identify each person opening an account.**

Check if Transfer on Death (TOD) – valid for individual or joint tenant account only.

Beneficiary Name      Address      City, State, ZIP      SSN/Tax ID#

**4. Shipping Information**    Check box if shipping address is same as Primary; otherwise, insert below a separate Shipping Address

**5. Custody Options**    Non-Segregated       Segregated      \*Due to its unique space and labor requirements, fees for segregated custody are substantially higher than Non-Segregated Custody

**6. Tax Certification**

Under penalty of perjury, I certify that: (1) the social security number and/or tax payer identification number shown above is my correct number; (2) I am **NOT** subject to backup withholding because: (a) I am exempt from backup withholding or (b) I have been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and 3) I am a U.S. person (including a U.S. resident alien).

If Terms 1, 2, or 3 above do **NOT** apply, check one of the following:

- Primary Owner/Co-Owner (circle one or both) is/are subject to back-up withholding;
- Primary Owner/Co-Owner (circle one or both) is/are a not U.S. citizen or U.S. resident (complete and attach the appropriate IRS form W-8 (typically, Form W-8BEN) and submit a copy of an unexpired government-issued photo ID (e.g. passport).

**The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.**

**7. Consent/Acknowledgment**    Check this box if you consent to receive account statements electronically.

By signing below, I/we acknowledge that I/we reviewed and agree to terms and conditions of the Precious Metals Account Agreement as amended from time to time and posted on FidelityTrade.com.

Primary Owner, Executor, Trustee

Date

Co-Owner, Executor, Trustee

Date